

Financial Results for the Six Months Ended September 30, 2024



Presentation Material

 **AVAL DATA CORPORATION**

A'VALue⁺

AVAL DATA CORPORATION

Financial Results for the Six Months Ended September 30, 2024 (66th)

[Period : April 1, 2024-September 30, 2024]

Forecast for the year ending March 31, 2025

November 13, 2024

Financial Results for the Six Months Ended September 30,2024 (66th)
Financial Highlights / Forecast for the Fiscal Year Ending March 31, 2025

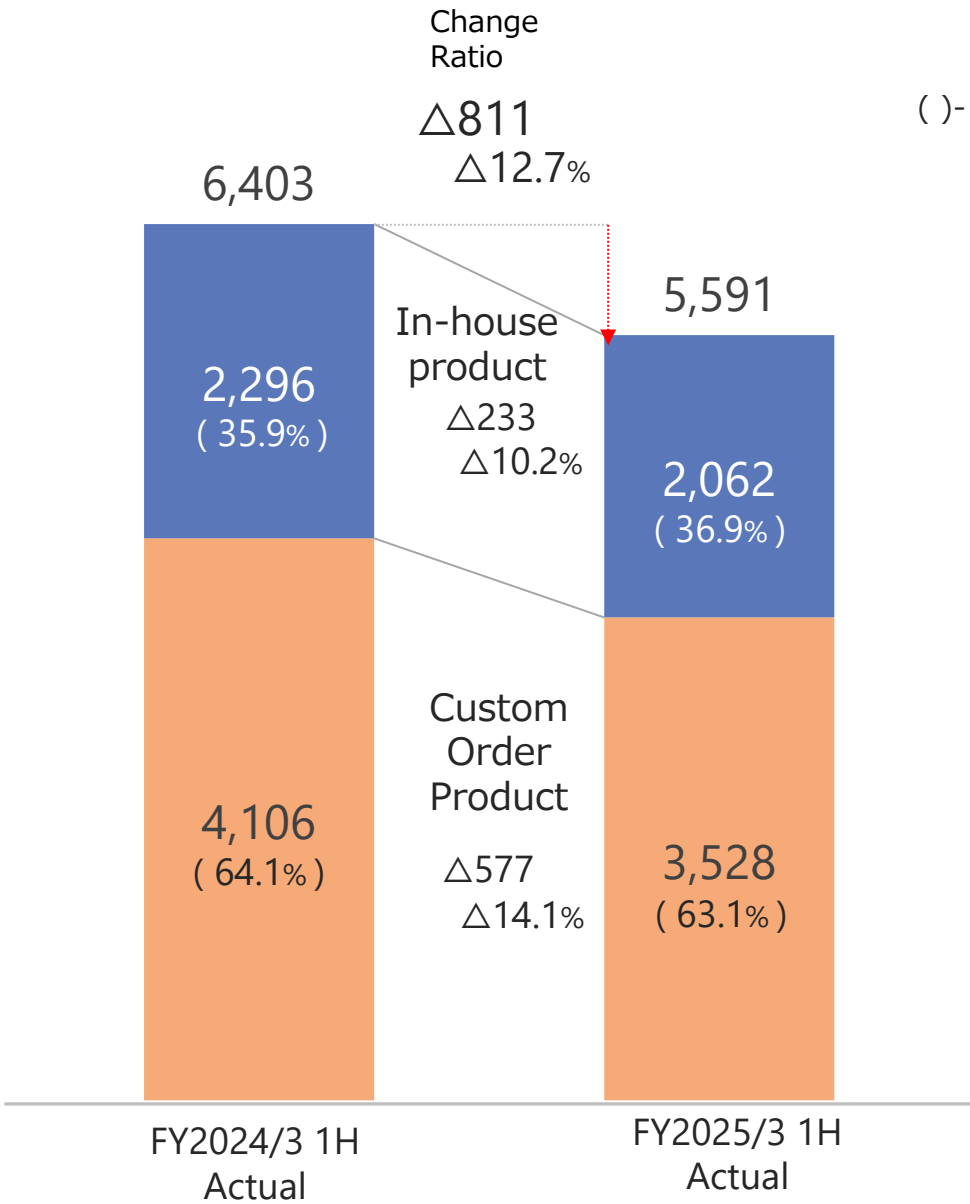
AVAL DATA CORPORATION
(Millions of yen)

Amounts of less than one million yen are rounded down.

		FY2025/3 1H Actual (April-September,2024)		Forecast for the Fiscal Year Ending March 31,2025 (April,2024-March,2025)	
Segment	Products	Sales	Year-on-year changes	Sales	Year-on-year changes
In-house product	Embedded module	288	△ 4.9 %	590	△ 8.4 %
	Image processing module	774	△ 18.6 %	1,870	△ 0.1 %
	Measuring and communication equipment	955	△ 1.6 %	1,650	△ 9.3 %
	Others	44	△ 37.0 %	90	△ 32.8 %
	Subtotal	2,062	△ 10.2 %	4,200	△ 6.1 %
	Segment Profit ※1	583	△ 21.1 %	-	
Custom Order Product	Semiconductor manufacturing equipment	2,860	△ 15.7 %	7,460	+ 12.5 %
	Industrial control system	475	+ 0.7 %	1,070	+ 4.3 %
	Measurement equipment	192	△ 20.4 %	570	+ 26.7 %
	Subtotal	3,528	△ 14.1 %	9,100	+ 12.2 %
	Segment Profit ※1	561	△ 25.8 %	-	
	Net sales	5,591	△ 12.7 %	13,300	+ 5.7 %
	Operating profit	775	△ 33.6 %	2,190	+ 4.5 %
	Ordinary profit	856	△ 32.4 %	2,285	+ 0.5 %
	Net income	616	△ 33.0 %	1,650	△ 68.6 %

※ 1 Note: The difference between total segment profit of 1,145million yen and operating profits of 775 million yen is general and administrative expenses.(370million yen)

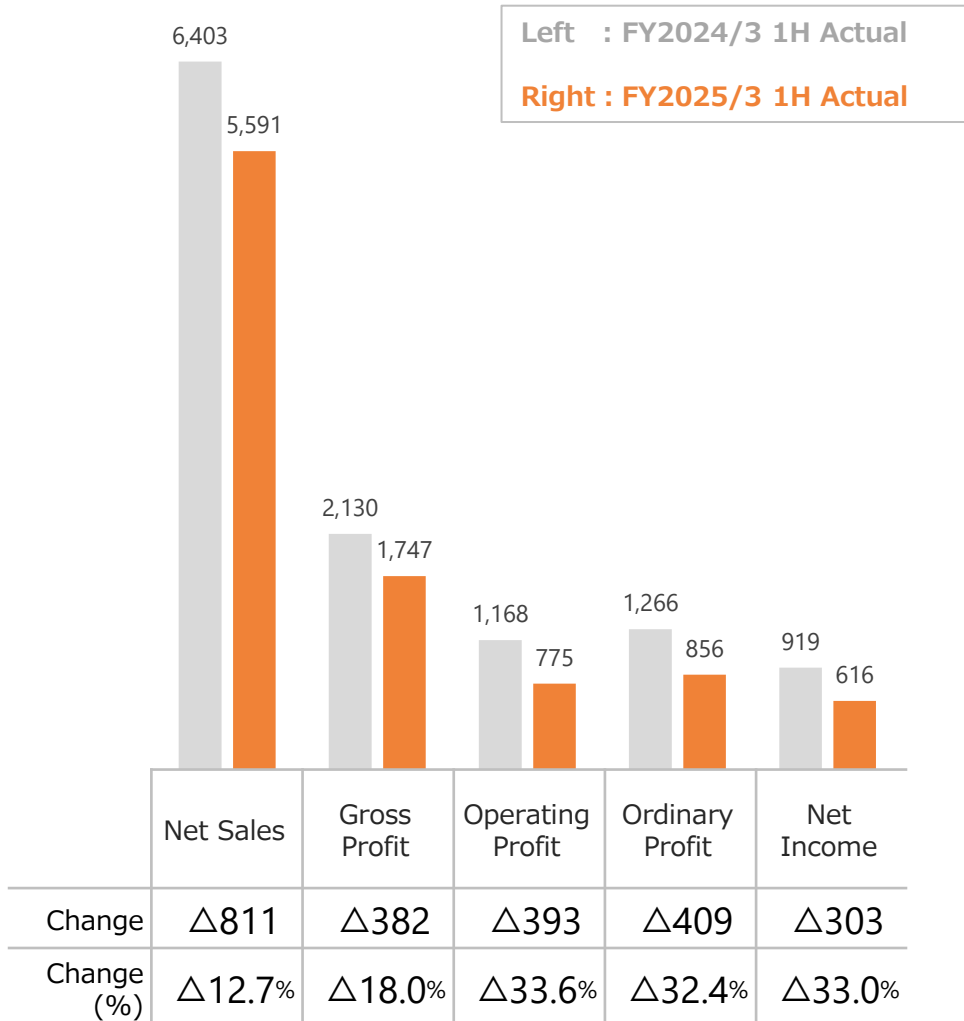
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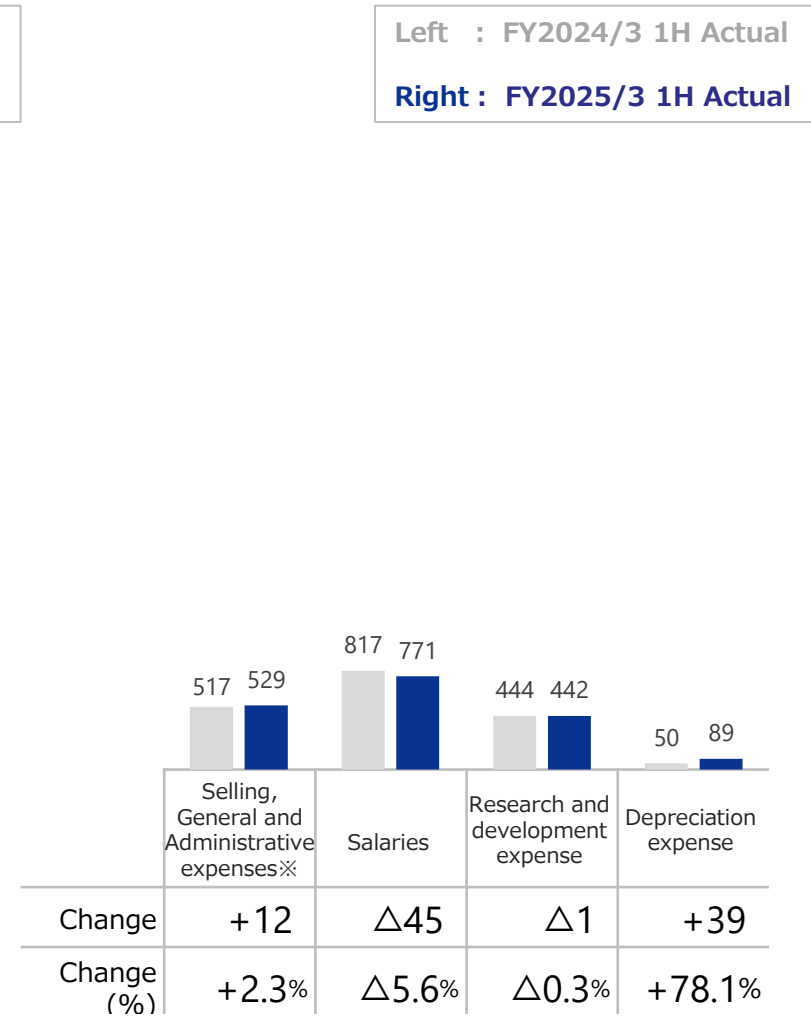
()- component ratio%

Year on Year

Sales • Profit



Expense



※except research and development expenses

In-house Product

Embedded Module

Sales of semiconductor manufacturing equipment and medical equipment remained solid.

➔ Sales 288million yen (Year on Year Δ 14million yen Δ 4.9%)

Image processing module

Sales reduced by the difficulty in obtaining parts was resolved except for some parts.

➔ Sales 774million yen (Year on Year Δ 177million yen Δ 18.6%)

Measurement equipment

Sales remained solid thanks to the additional order for some customers.

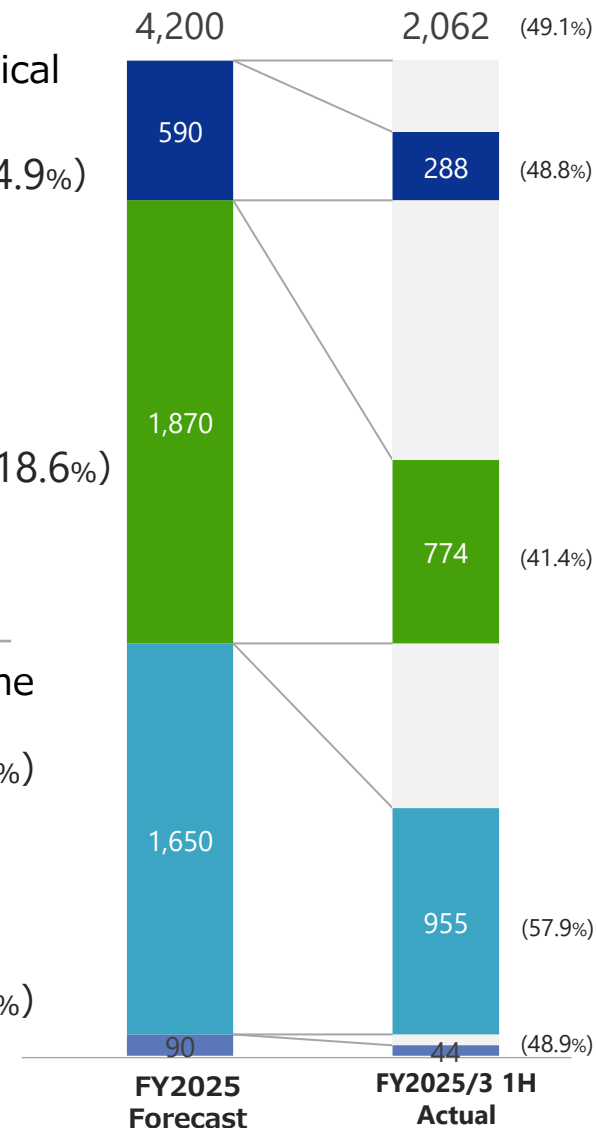
➔ Sales 955million yen (Year on Year Δ 15million yen Δ 1.6%)

Others (In- house Product)

Sales in house products remained solid.

➔ Sales 44million yen (Year on Year Δ 26million yen Δ 37.0%)

※()Progressing Ratio by segment



Custom Order Product

● Semiconductor manufacturing equipment

The supply of parts and materials has been resolved, and the completion and delivery of backlog products has progressed. Sales decreased due to remain backlogged part of products.

➔ Sales 2,860million yen (Year on Year \triangle 531million yen \triangle 15.7 %)

● Industrial control system

Sales exceeded expectations, thanks to complete and delivery of backlog products for some customers related to inspection equipment and Factory Automation.

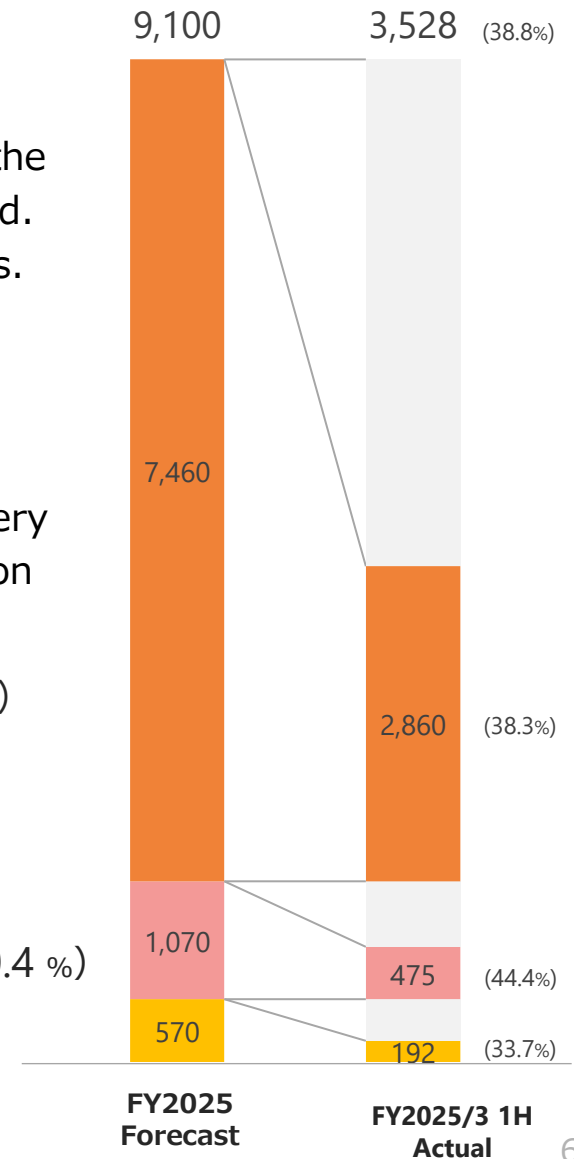
➔ Sales 475million yen (Year on Year +3million yen +0.7 %)

● Measurement equipment

Sales decreased by adjustment of supply and demand for some customers.

➔ Sales 192million yen (Year on Year \triangle 49million yen \triangle 20.4 %)

※ ()Progressing Ratio by segment



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.